

**Information pursuant to Section 125 para. 1 and Para. 5 of the German Stock Corporation Act (Aktiengesetz), Art. 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212 “Implementing Regulation (EU) 2018/1212)”**

Type of information	Description
<b>A. Specification of the message</b>	
Unique identifier of the event	Extraordinary General Meeting of Deutsche Industrie REIT-AG on 8 December 2021  <i>In the format according to the Implementing Regulation (EU) 2018/1212:</i> DtIndustrieREIT-AG_aoHV_20211208
Type of message	Meeting Notice  <i>In the format according to the Implementing Regulation (EU) 2018/1212:</i> NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2G9LL1
2. Name of issuer	Deutsche Industrie REIT-AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	8 December 2021  <i>in the format according to the Implementing Regulation (EU) 2018/1212:</i> 20211208
2. Time of the General Meeting	11:00 hours (CET)  <i>in the format according to the Implementing Regulation (EU) 2018/1212:</i> 10:00 UTC
3. Type of General Meeting	Extraordinary general meeting in the form of a virtual general meeting without physical presence

	<p>of the shareholders and their proxies</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: XMET</i></p>
4. Location of the General Meeting	<p>Location of the General Meeting in the meaning of the German Stock Corporation Act (<i>Aktiengesetz</i>): Venue of Grünebaum Gesellschaft für Event-Logistik GmbH, Leibnitzstraße 38, 10625 Berlin, Germany</p> <p>URL to the password-protected EGM Portal to follow the audio and video transmission of the general meeting as well as to exercise shareholder's rights: <a href="https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting">https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting</a></p>
5. Record Date	<p>16 November 2021, 24:00 hours (CET). This Record Date according to the Implementing Regulation (EU) 2018/1212 is a banking work-related date which does not correspond to the Record Date within the meaning of Section 123 (4) sentence 2 German Stock Corporation Act (<i>Aktiengesetz</i>). A detailed explanation can be found in the convocation document for the general meeting.</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211116 23:00 hours (UTC)</i></p>
6. Uniform Resource Locator (URL)	<p>German: <a href="https://www.deutsche-industrie-reit.de/investor-relations/hauptversammlung">https://www.deutsche-industrie-reit.de/investor-relations/hauptversammlung</a></p> <p>English: <a href="https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting">https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting</a></p>
<b>D. Participation in the general meeting – Electronic postal vote</b>	
1. Method of participation by shareholder	<p>Voting by electronic postal vote via the password-protected GM Portal</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: EV</i></p>

<p>2. Issuer deadline for the notification of participation</p>	<p>Registration for the General Meeting by no later than 1 December 2021, 24:00 hours (CET)</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211201 23:00 hours (UTC)</i></p>
<p>3. Issuer deadline for voting</p>	<p>The electronic postal voting via the EGM Portal is possible until the start of voting at the general meeting.</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211208 until the start of voting at the general meeting</i></p>
<p align="center"><b>D. Participation in the general meeting - Proxy and instruction to the proxies appointed by the Company</b></p>	
<p>1. Method of participation by shareholder</p>	<p>Proxy and instruction to the proxies appointed by the Company</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: PX</i></p>
<p>2. Issuer deadline for the notification of participation</p>	<p>Registration for the General Meeting by no later than 1 December 2021, 24:00 hours (CET)</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211201, 23:00 hours (UTC)</i></p>
<p>3. Issuer deadline for voting</p>	<p>Participation through Proxy and instruction to the proxies appointed by the Company via the EGM Portal: until the start of voting at the general meeting on 8 December 2021</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211208, until the start of voting at the general meeting</i></p> <p>Participation through Proxy and instruction to the proxies appointed by the Company by letter or e-mail: until 7 December 2021, 24:00 hours (CET)</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211207, 23:00 hours (UTC)</i></p>

<b>D. Participation in the general meeting - Power of attorney to a third party</b>	
1. Method of participation by shareholder	<p>Power of attorney to a third party</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: PX</i></p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by no later than 1 December 2021, 24:00 hours (CET)</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211201, 23:00 (UTC)</i></p>
3. Issuer deadline for voting	<p>Participation through Power of attorney to a third party by letter or e-mail: until 7 December 2021, 24:00 hours (CET)</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211207, 23:00 hours (UTC)</i></p> <p>Participation through Power of attorney to a third party via the EGM Portal: until the start of voting at the general meeting on 8 December 2021</p> <p><i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211208 until the start of voting at the general meeting</i></p>
<b>E. Agenda - agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Resolution on the amendment of the business purpose of the Company, on the change of the name of the Company and on amendments to the Articles of Association in order to cancel the status of the Company as REIT Stock Corporation in the meaning of the German Real Estate Public Stock Corporations with Listed Shares Act (REITG) (Section 1 number 1, Section 2, Section 5a, Section 8 number 4, Section 28, Section 29 and Section 30 of the Articles of Association)</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting">https://www.deutsche-industrie-reit.de/en/investor-relations/general-meeting</a>

4. Vote	The agenda item is subject to a binding vote  <i>In the format according to the Implementing Regulation (EU) 2018/1212: BV</i>
5. Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention  <i>In the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB</i>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Transmission of motions for additions to the agenda</b>	
1. Object of deadline	Transmission of requests for additional agenda items (Section 122 (2) German Stock Corporation Act ( <i>Aktiengesetz</i> ))
2. Applicable issuer deadline	7 November 2021, 24:00 hours (CET)  <i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211107, 23:00 hours (UTC)</i>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Submission of counter-motions and election proposals to the proposed resolutions on the items of the agenda</b>	
1. Object of deadline	Submission of counter-motions on a specific agenda item (Section 126 German Stock Corporation Act ( <i>Aktiengesetz</i> )) and election proposals to proposed resolutions on the items of the agenda (Section 127 German Stock Corporation Act ( <i>Aktiengesetz</i> ))
2. Applicable issuer deadline	23 November 2021, 24:00 hours (CET)  <i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211123, 23:00 hours UTC</i>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic submission of questions</b>	
1. Object of deadline	Electronic submission of questions (only possible through the password-protected GM Portal)

2. Applicable issuer deadline	6 December 2021, 24:00 hours (CET)  <i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211206, 23:00 hours (UTC)</i>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic filing of objections against the resolutions of the General Meeting</b>	
1. Object of deadline	Electronic filing of objections against the resolutions of the General Meeting (only possible through the password-protected GM Portal)
2. Applicable issuer deadline	8 December 2021, until the end of the general meeting  <i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211208, until the end of the General Meeting</i>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Following the general meeting live in video and audio via the internet</b>	
1. Object of deadline	Following the general meeting live in video and audio via the internet (only possible through the password-protected GM Portal)
2. Applicable issuer deadline	8 December 2021, from 11:00 hours (CET) until the end of the general meeting  <i>In the format according to the Implementing Regulation (EU) 2018/1212: 20211208, from 10:00 hours (UTC)</i>